

August 16, 2024

**BSE Limited** 

The Corporate Relations Department, 25<sup>th</sup> Floor, P J Towers, Dalal Street Fort, Mumbai – 400 001

SCRIP CODE: 543261 SCRIP ID: BIRET

SCRIP CODE OF CP -726939 SCRIP ID OF CP - BIRET29424 **National Stock Exchange of India Limited** 

The Corporate Relations Department Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra(E),

Mumbai-400051 **SYMBOL: BIRET** 

Subject: Allotment of 6,500 numbers and 9,600 numbers of commercial papers of

Brookfield India Real Estate Trust ("Brookfield India REIT") aggregating to Rs.

805,00,00,000

In terms of the provisions of Regulation 23 of the Securities and Exchange Board of India (Real Estate Investment Trusts), Regulations 2014, we wish to inform you that Brookfield India REIT has issued and allotted 6,500 numbers and 9,600 numbers, dematerialized, rupee denominated, listed and rated commercial papers aggregating to Rs. 805,00,00,000/- (Rupees Eight Hundred Five Crores Only) at a face value of Rs. 5,00,000 each ("Commercial Papers") on August 16, 2024.

CRISIL has rated these Commercial Papers as "CRISIL A1+. The funds will be utilized for repayment of debt of Brookfield India Real Estate Trust, Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust, towards transaction expenses, capital expenditure, working capital requirement & expenses of Brookfield India Real Estate Trust and its SPVs and for any other general corporate purpose.

You are requested to take the above information on record.

Thanking You. Yours faithfully,

For Brookprop Management Services Private Limited (as manager of Brookfield India Real Estate Trust)

Saurabh Jain Company Secretary & Compliance Officer

Cc: Axis Trustee Services Limited Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India